



4711 永純化學工業

YONG SHUN CHEMICAL CO. LTD.

2024 Investor Briefing

23 October 2024

<https://www.yschem.com.tw>



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Company Profile



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Background

- **Established:** 1965/07/31
- **Chairman:** Mr. C. F. Tsai
- **General Manager:** Dr. Simon C. Lin
- **Amount of capital:** TWD 610,560,000
- **Employees:** 130 persons (including subsidiary)



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Main Products

- Yong Shun is a raw material resin synthesis factory. Its main products are Unsaturated Polyester Resin (UP), Polyester Polyol Resin (PU) and Vinyl Ester Resin.
- Being a pioneer of utilizing Filament Winding Method, we manufacture chemical tanks, reaction tanks, and water tanks as well as pipes and fittings using special high-quality, corrosion resistant resin.
- Excellent corrosion resistance to most acidic and alkaline chemicals, good strength and mechanical properties, superior operability, environmental durability.
- Artificial leather
- Polyurethane coating thermoplastic
- Adhesive polyurethane
- Ink
- Polyurethane foam
- Yachts & fishing boats
- Heat and acid resistant tank
- High voltage insulator
- Corrugated roof panels
- Cooling tower
- Artificial marble/quartz stone
- Casting art
- Paint and gelcoat
- Waterproof roof
- Floor coating



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Financial Overview (2024 H1)



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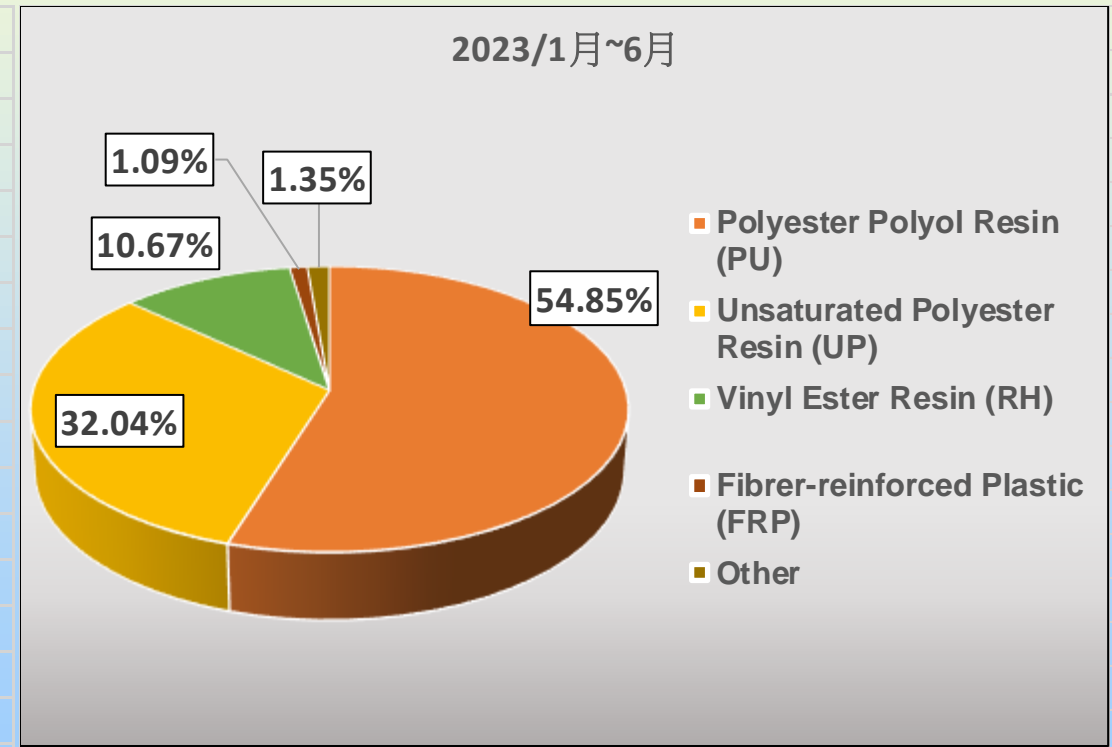
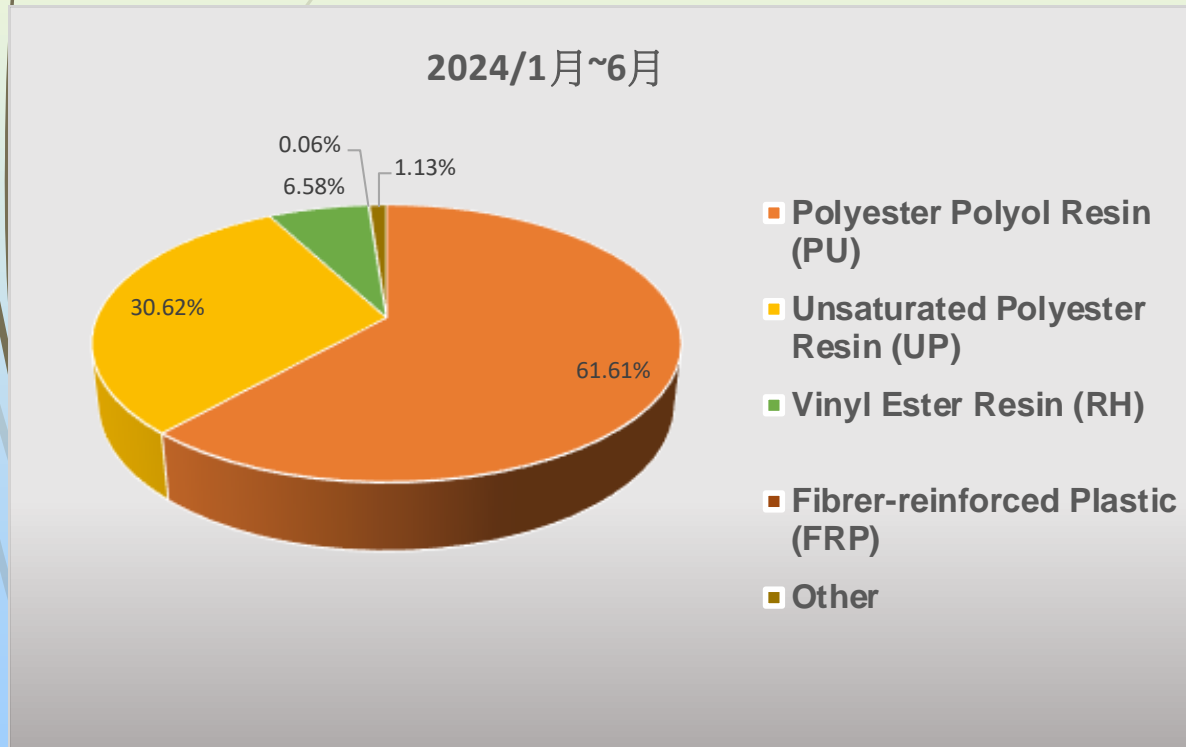
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Analysis of Consolidated Income Statement (H1 in 2023 and 2024)

	2024/1/1~6/30		2023/1/1~6/30		Unit : In TWD thousand	
Operating income	359,875	100%	377,692	100%	(17,817)	-4.72%
Operating cost	(318,449)	-88%	(317,068)	-84%	1,381	-0.44%
Operating profit	41,426	12%	60,624	16%	(19,198)	-31.67%
Operating expenses	(39,165)	-11%	(40,263)	-11%	(1,098)	-2.73%
Operating net (loss) profit	2,261	1%	20,361	5%	(18,100)	-88.90%
Non-operating income and expenses	3,361	1%	1,993	1%	1,368	68.64%
Income Tax (Expense) Benefits	(2,076)	-1%	(4,379)	-1%	2,303	-52.59%
Net profit for this period	3,546	1%	17,975	5%	(14,429)	-80.27%
Earnings per share (EPS)	0.06		0.29			



Analysis of Sales (H1 in 2023 and 2024)





Dividend Policy

Consolidated earnings per share and dividend policy					
				Unit : In TWD dollar	
Year	2024 (H1)	2023	2022	2021	2020
Earnings per share	0.06	0.30	(0.31)	1.27	0.91
Annual dividend (cash dividend)	-	0.50	0.50	1.00	0.80



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Management Reports



Business Model & Competitive

Advantages

- Customize product.
- Work with customers to develop new raw materials and product.
- Explore potential long-tail customers.
- Collaborate with research institutes to enhance R&D capacity.
- Being established nearly sixty years, Yong Shun continues to achieve high-quality service.
- Meeting different application needs and standards, our products have good physical, chemical and mechanical properties, such as strength, toughness, heat resistance, weather resistance, corrosion resistance, flame retardment, etc.
- Provide environmental friendly and high performance products.
- Provide green energy production for manufacturing resin and FRP chemical tank.



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Main Expenditure in 2024 H1

- Improve the fire safety facilities in the factory.
- Overhaul the electrical equipment systemically.
- Upgrade the manufacturing-related facilities.



Sustainability Policy¹

- Progress of Carbon Footprint Verification (CFV)
 - Conduct 1st pilot run in 2023.
 - Finish the complete report with the assistance of the consulting company in 2024.
 - In 2024, the use of green energy reaches 20%.



Sustainability Policy²

- ESG Overview
 - Strengthen the functions of the board of directors and enhance the enterprise sustainability.
 - Provide environmental-friendly/high-performance products and increase competitiveness in the international market.
 - Implement the green energy policy which includes energy conservation, carbon reduction, waste reduction. Reduce costs and protect the environment in order to pursue corporate growth.



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Q & A



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Always Pure

**Quality First, Customer Foremost,
Environmental Awareness, and Sustainability**